

RELEASE NOTES

The purpose of these Release Notes is to inform PeopleSoft Financials technical staff and functional users of the scheduled 1.64 release of BOR functional application enhancements.

Release Notes and other accompanying documentation for this release can be found on the [GeorgiaFIRST Financials website](#).

Release 1.64

General Information

<p>Business Processes and Job Aids</p>	<p>Changes to the following Business Processes and Jobs Aids have been included in this release:</p> <p>New User Self-Registration</p> <p>eProcurement and Purchasing v9.2 Queries and Reports</p>
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Module Specific Information

Accounts Payable (AP)

Modifications to Existing Processes

<p>Supplier Last Modified Date</p>	<p>Navigation: Suppliers > Supplier Information > Add/Update Supplier</p> <p>Following Release 1.60, an Oracle bug was introduced that caused the Last Modified Date for suppliers included in the Voucher Build process to update when the process was run, even though no changes were made to the supplier's profile.</p> <p>As of Release 1.64, an Oracle fix has been applied. The Last Modified Date on suppliers will no longer update when the Voucher Build process is run.</p>
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	After Release 5.94, Voucher build for regular supplier no longer updates the Supplier last modified date
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Supplier

Modifications to Existing Processes
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<p>Supplier Spend by Category Report</p>	<p>Navigation: BOR Menu > BOR Purchasing > BOR PO Reports > Supplier Spend by Category</p> <p>Prior to Release 1.64, the Minority Supplier Report was available to report spend data for certain supplier classes such as small business, ethnic minority as well as total supplier spend.</p> <p>As of Release 1.64, a new report called the Supplier Spend by Category Report is available to replace the Minority Supplier Report; this is to align with DOAS reporting requirements.</p> <p>This updated version includes the prior categories and total supplier spend found in the Minority Supplier Report as well as new supplier reporting elements such as Small Business, Women-Owned Business, Minority-Owned Business, and Georgia Resident Business.</p>
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Reports/Queries

<p>Top Supplier Dashboard</p>	<p>Navigation: BOR Menu > BOR Accounts Payable > Top Supplier</p> <p>New functionality allows users to view their top supplier activity for a fiscal year. Users are able to drilldown into supplier information and voucher data.</p>
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General Ledger (GL)

Reports/Queries

nVision reports	<p>Navigation: Reporting Tools > PS/nVision > Define Report Request</p> <p>Updated nVision Reports: The following nVision reports were updated to include 2024 year-end mapping changes:</p> <ul style="list-style-type: none"> • AUXCAPAS: Auxiliary Enterprise Schedule of Capital Asset • AERSUMRE: Summary of Revenue • CAPASS: Capital Assets Disclosure • Cash Flow • LEASEOBL: Lease Obligations • NAT: Natural vs Functional • SACAPASS: Student Activities Capital Assets <p>To view the latest mapping documents with changes as of GeorgiaFIRST Release 5.94 and the FY2024 Year-End Manual, refer to the Fiscal Year-End section of the Documentation page on the GeorgiaFIRST Financials website here. For additional information on running nVision reports, please refer to the General Ledger Reports Manual on the Documentation page on the GeorgiaFIRST Financials website here.</p>
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Workflow

Page Changes

Transaction Links from Worklist	<p>Navigation: Approvals Tile or Worklist</p> <p>Approvers with the appropriate security access can now click to Edit Journals or Edit Vouchers directly from the respective approval pages.</p>
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Budget Prep (BP)

Reports/Queries

Merit and Equity Adjustment Field Query Updates

Navigation: Reporting Tools > Query > Query Manager

For each query listed below, field labels within the query results have been updated:

1. **BOR_BP_HCM_ERN_CD_LIST** > Merit and Equity Adjustment fields updated to Raise 1 Amt and Raise 2 Amt, respectively.
2. **BOR_BP_PERS_SERV_EXPORT** > Merit and Equity Adjustment fields updated to Raise 1 Amount and Raise 2 Amount, respectively.
3. **BOR_BP_PERS_SERV_STG** > Merit and Equity Adjustment fields updated to Raise 1 Amount and Raise 2 Amount, respectively.
4. **BOR_BP_HCM_ORIG_SAL** > Merit and Equity Adjustment fields updated to Raise 1 Amt and Raise 2 Amt, respectively.

Merit and Equity Adjustment Field Report Updates

Navigation: BOR Menus > BOR Budget Prep > Budget Prep Processing > Personal Services Post/Upload

OR

Navigation: BOR Menus > BOR Budget Prep > Budget Prep Dashboard > Budget Prep Processing > Personal Services Post/Upload

Field labels have been updated in both PDF output files listed below:

1. **Budget Prep Personal Service Post - PDF output file** > Merit and Equity Adjustment fields updated to RAISE 1 AMOUNT and RAISE 2 AMOUNT, respectively.
2. **Budget Prep Personal Service Upload - PDF output file** > Merit and Equity

	<p>Adjustment fields updated to RAISE 1 AMOUNT and RAISE 2 AMOUNT, respectively.</p>
<p>Page Changes</p>	
<p>Personal Services Page</p>	<p>Navigation: BOR Menus > BOR Budget Prep > Budget Prep Data Update > Personal Services</p> <p>OR</p> <p>Navigation: BOR Menus > BOR Budget Prep > Budget Prep Dashboard > Budget Prep Data Update > Personal Services</p> <p>To align with new COLA Raise Type options, the Merit and Equity Adjustment Effective Date labels are updated to reflect the BP Raise Type 1 and BP Raise Type 2 selections made on the Year/Hour Parameters page, respectively.</p>
<p>Pay Groups Page</p>	<p>Navigation: BOR Menus > BOR Budget Prep > Budget Prep Setup > Pay Groups</p> <p>OR</p> <p>Navigation: BOR Menus > BOR Budget Prep > Budget Prep Dashboard > Budget Prep Setup > Pay Groups</p> <p>To align with new COLA Raise Type options, the Merit and Equity Adjustment labels are updated to Raise 1 Date and Raise 2 Date, respectively.</p>
<p>Reset Raise Dates Page</p>	<p>Navigation: BOR Menus > BOR Budget Prep > Budget Prep Processing > Reset Raise Dates</p> <p>OR</p> <p>Navigation: BOR Menus > BOR Budget Prep > Budget Prep Dashboard > Budget Prep Processing > Reset Raise Dates</p>

	<p>To align with new COLA Raise Type options, the Effective Date Indicator field labels are updated to include Raise 1 Dt and Raise 2 Dt, respectively.</p>
<p>Year/Hour Parameters page</p>	<p>Navigation: BOR Menus > BOR Budget Prep > Budget Prep Setup > Year/Hour Parameters</p> <p>OR</p> <p>Navigation: BOR Menus > BOR Budget Prep > Budget Prep Dashboard > Budget Prep Setup > Year/Hour Parameters</p> <p>Configuration changes were made to designate all fields on the Year/Hour Parameters page as required. These changes include an asterisk next to each field to illustrate they are required. Additionally, a message of 'Field is Required' will alert users if a field has been left blank. This field must be populated to proceed.</p>

Other Notes	
<p>Next Scheduled Release</p>	<p>The next scheduled release is for PeopleSoft Financials 1.66, The release date is still being finalized. Additional communication will be sent once the release schedule has been finalized.</p>
<p>More Information and Support</p>	<p>For business impact issues, contact the ITS Helpdesk at helpdesk@usg.edu or https://www.usg.edu/customer_services/about_us/contact/</p>